



FEATURED INSIGHT

Could the U.S. really stop exporting diesel?

President Trump is considering a ban on U.S. diesel exports as disruptions in Russia and the Middle East have cut ~3 million barrels per day of refining capacity, pushing U.S. diesel prices above \$6.50 per gallon. How likely is a ban on U.S. diesel exports? We also look at ripple effects of tighter diesel markets across lubricant supply, freight, and renewable diesel feedstocks. [Read more >>](#)

POWER AND UTILITIES

Grid realities: Regulators are pushing back

Public opinion on data centers is shifting as AI-driven electricity demand raises concerns about rising utility bills. ADI examines what regulators are doing to balance economic growth with consumer concerns as billions of dollars flow into the U.S. power sector. [Learn more >>](#)

WHAT'S NEW IN ADI PLUS

- [Implications of the Iran conflict across oil & gas, LNG, fuels, and chemicals](#)
- ADI's databases on [ammonia projects](#), [U.S. refineries](#), [global LNG capacity](#), and [U.S. data center projects](#)
- ADI's outlooks on [diesel demand](#), [gasoline demand](#), and [POE and POP demand](#)

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LIQUEFIED NATURAL GAS

Key lessons from LNG import projects

Many emerging economies are investing heavily in LNG import infrastructure to strengthen energy security and support economic growth. Recent LNG import projects offer lessons on improving utilization, reducing capital intensity, and managing execution risk. [Read more >>](#)

OIL AND GAS

EU methane rule delay: A tactical retreat or climate setback?

The EU methane rule delay could offer some relief to LNG and fuel exporters in the near term, but methane transparency and demand for low-methane intensity gas will remain critical for long-term market access. [Read more >>](#)

RECENT ADI PROJECTS

- Evaluated lateral lengths outlook in shale plays for a **drilling chemicals producer**.
- Assessed modular methanol viability for a **project developer**.
- Characterized the specialty turbomachinery controls market for a **private equity firm**.
- Assessed natural gas and hydrogen storage economics for a **midstream operator**.
- Evaluated data center electricity demand for an **integrated energy company**.

Explore ADI's [capabilities](#) and [services](#) >>

MULTI CLIENT STUDY

The future of geothermal energy

Fervo's IPO has renewed interest in geothermal energy, but investors and developers still face challenges around resource quality, drilling economics, supply chains, and project execution. ADI's geothermal market study explores the opportunities and risks shaping the sector through a ~150-page report and executive workshop. [Learn more >>](#)

UPCOMING EVENTS

- [OCTG & Line Pipe Forecasting Summit - Houston, October 8, 2026](#)
- [Energy Supply Chain & Procurement Summit - Houston, November 11-12, 2026](#)

[Contact us to set up a meeting or access our presentations >>](#)

ENERGY MARKETS

Podcast: Navigating the data center power crunch

ADI Analytics CEO Uday Turaga joined Mike Nemer on the eRENEWABLE and The Green Insider Podcast to discuss how AI-driven data center growth is reshaping power, natural gas, and infrastructure markets. [Listen here >>](#)



ADI FORUM

The ADI Forum turns 10

The ADI Forum celebrates its 10th anniversary in 2027. Join senior leaders from across energy, chemicals, and investing on January 28 in Houston for this special milestone event.

Oil & Gas and Energy	Chemicals
Industrials, EPC, and Digital	Investors and Early-stage
Government and Academia	

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BEYOND THE INBOX

Fuel for thought

We discussed [global diesel markets](#), [modular project design](#), [critical minerals](#), [rising power demand](#), and [engineered pump megatrends](#) on LinkedIn.

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ABOUT ADI

ADI Analytics is a Houston-based consulting firm specializing in **oil & gas, energy, and chemicals**. Since 2009, we've delivered over **1,000 bespoke engagements for 450+ diverse clients**, including operators, investors, start-ups, and OEM, EPC, and OFSE players. We also offer [ADI Plus](#), our subscription portal for proprietary research and data, and host the [ADI Forum](#), an executive conference for industry thought leadership.

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