



FEATURED INSIGHT

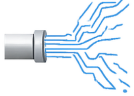
Middle East conflict's fallout to be more limited than expected

Analysts predicted a new global energy order and permanently altered LNG flows following the Iran conflict, but the evidence suggests the lasting impacts will be more limited. LNG markets absorbed most of the Hormuz-related supply disruption, and commodity prices have largely returned to pre-conflict levels. [Read more >>](#)

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Join industry leaders in Houston, September 29-30, 2026, to explore the natural gas-to-power value chain. Contact [Symon Rubens](#) to speak or sponsor.



GAS TO GRID

INFRASTRUCTURE SUMMIT

SPEAKER LINEUP

HOUSTON, TX • SEPTEMBER 29–30, 2026

 Wish Bakshi Founder AI Engineer AQ Energy	 Sean Barnes President Wolf Executives	 Dave Bosco SVP, Commercial and Strategy PROPR
 Dino Caro SVP, Retail Gas Constellation Energy	 Sonia V. Clayton Founder, President & CEO Virtual Intelligence Providers	 Chris Combs President & COO ElectriGen
 Jason Connelly Business Development Director Williams	 Carol Conomos Founder, CEO Horizon Consulting LLC	 Natalie Cooper Grindle Director of Business Development Williams
 David Crawley Professor of Practice JH College of Engineering	 David Crawley Adviser, Retired Professor of Practice Energy Conference Network	 Peter Dill Consultant Peter Dill Inc.
 Panuswee Dwivedi Project Manager ADI Analytics	 Hani Elshahawi Managing Director NoviDigTech	 Dr. Hua Fang MD, Transactions and M&A Solutions Black & Veatch's
 Jim Goetz CEO Trinity Gas Storage	 Mike Goin VP, Fuel Supply Operations Energy	 Amy Henry CEO Trident Energy Group
 Christean Kapp President Dr. Rotating LLC	 Edmund Knolle President & CEO Gulf Coast Midstream Partners, LLC	 Ritesh Kumar Quant. Risk Researcher, Commodity Risk Analytics Balyasny Asset Management
 Rajiv Madhavan Dir., Subsurface Engineering & Capital Projects ENSTOR	 Christian Mannaseh CEO Mobius Logic, Inc.	 George Millas EVP Commercial WTG Energy
 Sachin Padhye Partner Infosys Consulting	 Jay Pugh Senior Specialist, Business Development Enbridge	 Keith Shoemaker Chief Commercial Officer Coastal Bend LNG
 John Simmons Director of Business Development Conduit Power	 Balaji Srinivasan Principal PM, Underground Storage Boardwalk Pipelines	 Uday Turaga Founder and CEO ADI Analytics
 Ted Valdez President Onward Land Solutions	 Sam Wallace CCO Caliche Midstream	 Norris Wright VP Gas, LNG and Low Carbon Constellation

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Catching up to China on critical minerals

China controls critical minerals through an integrated system spanning state-backed financing, favorable global pricing, and higher Western financing costs. ADI examines five structural gaps that China has leveraged to build its lead. [Read more >>](#)

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- ADI's outlooks on [diesel demand](#), [LNG export terminals](#), and [global HVO/RD capacity](#)

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CHEMICALS

Catalyst industry consolidation accelerates

The catalyst industry is undergoing portfolio restructuring, with some companies also expanding their offerings and services. Recent M&A such as Honeywell's acquisition of Johnson Matthey's Catalyst Technologies business highlight this trend. ADI discusses five key themes from these M&A trends. [Read more >>](#)

INDUSTRIAL

Engineered pumps ride four industrial megatrends

Engineered pump demand is accelerating due to AI data center cooling, LNG and gas infrastructure, critical minerals mining, and chemicals modernization. ADI maps how these forces, alongside growing aftermarket and digital service revenue, are reshaping growth drivers and competitive positioning. [Read more >>](#)

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- Developed a growth strategy for a **Texas-based midstream company**.
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- Prioritized target petrochemical markets for a **global EPC company**.

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UTILITY MULTI CLIENT STUDY

Capital project excellence and best practices for utilities

Utility capex is surging as AI and data centers drive new demand, but capital project execution has been mixed and challenges are mounting. Delays, cost overruns, and supply chain constraints are putting pressure on electricity projects across the industry. Can utilities bring capital project excellence to surmount these challenges? [Read more >>](#)

UPCOMING EVENTS

- [ASC Webinar: Adhesive & Sealant Outlook, September 16, 2026](#)
- [Gas-to-Grid Infrastructure Summit - Houston, September 29-30, 2026](#)
- [OCTG & Line Pipe Forecasting Summit - Houston, October 8, 2026](#)
- [Energy Supply Chain & Procurement Summit - Houston, November 11-12, 2026](#)

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ADI Analytics is a Houston-based consulting firm specializing in **oil & gas, energy, and chemicals**. Since 2009, we've delivered over **1,000 bespoke engagements for 450+ diverse clients**, including operators, investors, start-ups, and OEM, EPC, and OFSE players. We also offer [ADI Plus](#), our subscription portal for proprietary research and data, and host the [ADI Forum](#), an executive conference for industry thought leadership.

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440 Cobia Dr, Ste 1704, Houston, TX 77494 * +1 281-506-8234

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