



FEATURED INSIGHT

Capital project excellence and best practices for utilities

Utility capex is surging as AI and data centers drive new demand, but capital project execution has been mixed and challenges are mounting. Delays, cost overruns, and supply chain constraints are putting pressure on electricity projects across the industry. Can utilities bring capital project excellence to surmount these challenges? [Read more >>](#)

MIDSTREAM & NATURAL GAS CONFERENCE

Gas-to-Grid Infrastructure Summit



GAS TO GRID
INFRASTRUCTURE SUMMIT

September 29-30, 2026
Houston, TX

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UPSTREAM

Upstream oil & gas in 2026 so far

What is driving the oil & gas upstream market in 2026 so far? ADI tracks several key trends including steady pricing for premium oilfield equipment despite operator consolidation, accelerated private equity exits due to Tier 1 acreage scarcity, and a normalizing U.S. shale cost curve supported by declining drilling and completion expenses driving the market. [Read full mid-year analysis >>](#)

WHAT'S NEW IN ADI PLUS

- ADI's ongoing coverage of the implications of the [Iran conflict across oil & gas, LNG, refined products, and chemicals](#)
- ADI's databases on [ammonia projects](#), [U.S. refineries](#), [global LNG capacity](#), and [U.S. data center projects](#)
- ADI's outlooks on [diesel demand](#), [LNG export terminals](#), and [global HVO/RD capacity](#)

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LIQUID BULK STORAGE

The new growth playbook for bulk liquid storage

Liquid bulk storage is shifting from capacity expansion to capability-driven growth, with operators investing in specialty products, logistics connectivity, and value-added services to enhance returns and competitiveness. [Learn more >>](#)

MIDSTREAM

Midstream trends from 1H2026

What are the defining midstream trends in 2026 so far? ADI tracks several key trends including increased multi-commodity asset integration via strategic consolidation, an emphasis on debottlenecking Permian gas takeaway capacity, and the expansion of integrated "wellhead-to-water" NGL and LPG export terminals. [Read full mid-year analysis >>](#)

RECENT ADI PROJECTS

- LNG project financing study for an **LNG exporter**
- Refining sector competitiveness for a **trade association**
- Developed an LNG sourcing strategy for a **global energy company**
- Hydrogen storage feasibility study for a **midstream project developer**
- Sustainability capex in utilities for an **industrial focused on power markets**

Explore ADI's [capabilities](#) and [services](#) >>

ENERGY TRANSITION

Mid-year energy transition trends to watch

What forces are defining the energy transition market in 2026? ADI observes trends including AI-driven demand reshaping baseload power requirements, small modular reactors (SMRs) moving closer to commercial deployment, and rapid expansion in battery energy storage systems (BESS) driving the market. Crucially, rather than a broad acceleration, this transition is exposing global supply bottlenecks in critical minerals, driving nations to localize value chains to reduce dependence on China. [Read full mid-year analysis >>](#)

UPCOMING EVENTS

- [Dominican Republic Trade and Investment Road Show - Houston, July 7, 2026](#)
- [Gas-to-Grid Infrastructure Summit- Houston, September 29- 30, 2026](#)

[Contact us to set up a meeting or access our presentations >>](#)

ENERGY MARKETS

Geopolitics, policy, & infrastructure impacts energy markets



The Canadian Fuels Association's 2026 awards luncheon in Ottawa featured a panel session exploring how geopolitics, policies, and infrastructure constraints are reshaping energy markets. Read [CFA's summary](#) and [ADI's 9 takeaways from the discussion >>](#)

ADI FORUM

ADI Forum insights



[Archrock on the future of natural gas](#)



[Declining wells, rising offshore oil](#)



[AI, circularity, & scalable innovation in chemicals](#)

BEYOND THE INBOX

Fuel for thought

We discussed [blue ammonia capacity](#), [record RFS mandates](#), [how AI is fueling power demand](#) and [modular project design](#) on LinkedIn.

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ABOUT ADI

ADI Analytics is a Houston-based consulting firm specializing in **oil & gas, energy, and chemicals**. Since 2009, we've delivered over **1,000 bespoke engagements for 450+ diverse clients**, including operators, investors, start-ups, and OEM, EPC, and OFSE players. We also offer [ADI Plus](#), our subscription portal for proprietary research and data, and host the [ADI Forum](#), an executive conference for industry thought leadership.

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