

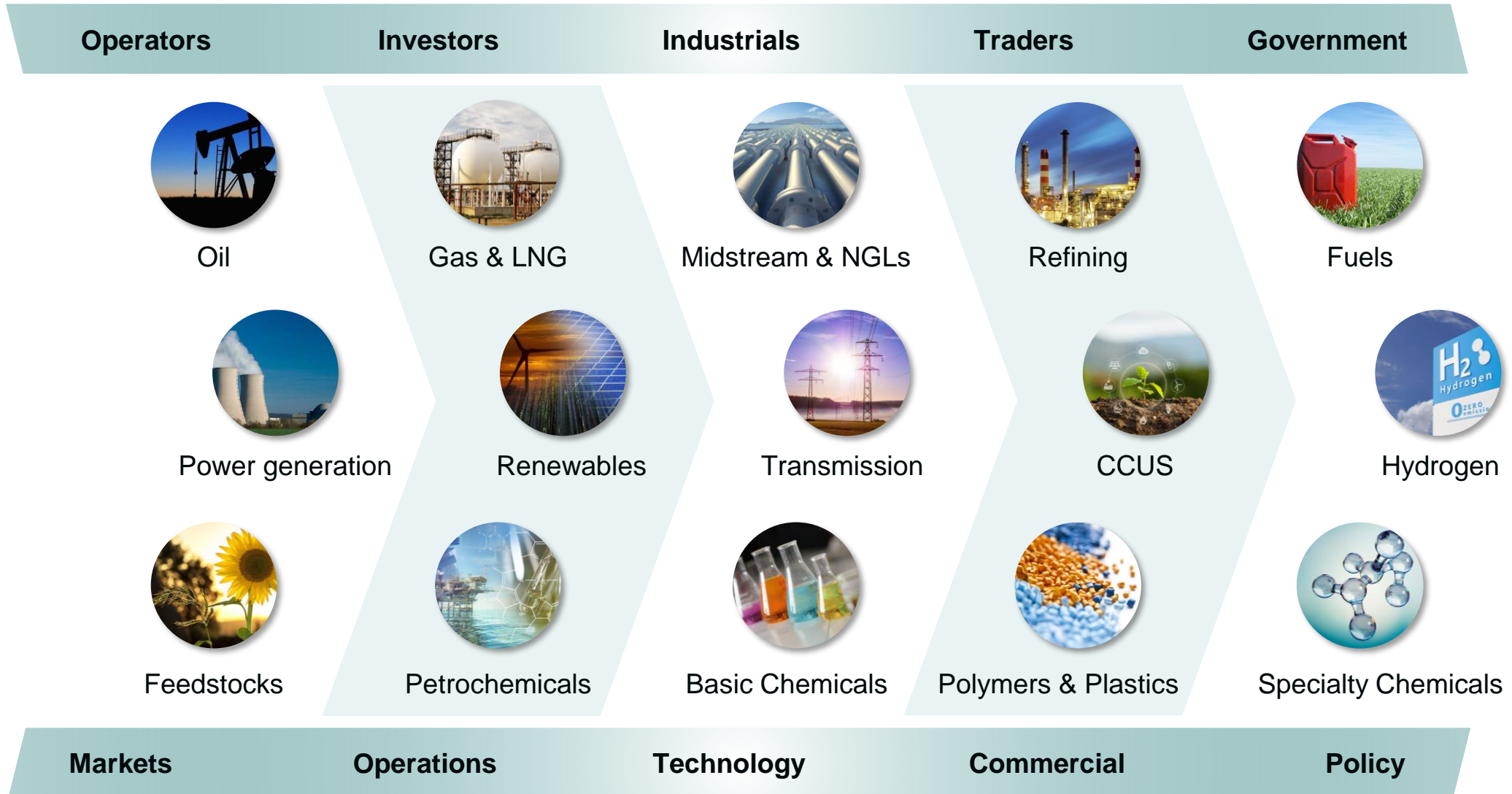


ADI Analytics

OIL & GAS • ENERGY • CHEMICALS



ADI Analytics is a consulting firm serving oil & gas, energy transition, chemical, and industrial clients



Over 350 clients including Fortune 500 brands, mid-sized firms, start-ups, and investors have engaged ADI to shape decisions

Oil & Gas



Chemicals



Industrials & Digital



Oilfield Services



EPC



Investors



Early-stage



Public



Our value proposition – expertise, proven experience, thought leadership, and analytics – is designed to help clients succeed

Deep, frontline
industry expertise



Nearly **1,000 projects** for
350+ clients since 2009

Differentiated
thought leadership



Proprietary analytics-
and data-driven

Organizations accelerate their priorities with ADI's consulting services, subscription research, data analytics, and conference

Consulting

Discover and capture opportunities, solve problems, and help businesses thrive amid uncertainty with ADI's market research and management consulting services



Research

Track markets with ADI's subscription research



Analytics

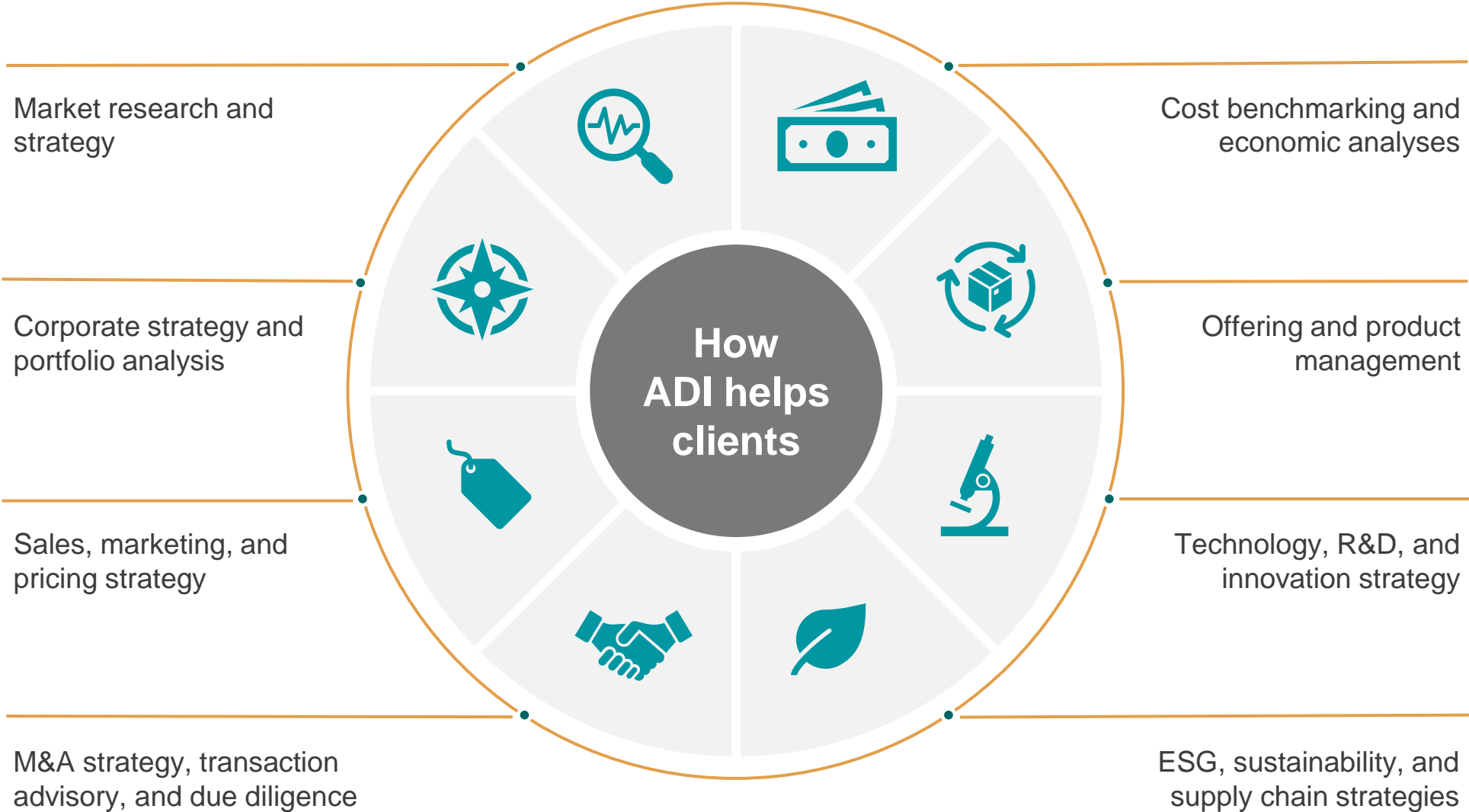
Inform workflows with ADI data, models, and analytics



ADI Forum

Build a strategic view and network at our conference

Clients shape strategy, grow sales, refine costs, drive deals, and build competencies with ADI's management consulting services



ADI's structured and rigorous approach is built on our deep expertise and rich industry knowhow in energy and chemicals



Upstream

- Oil basins / shale plays
- Exploration trends
- Completion strategies
- Production services
- Oilfield services
- Offshore operations
- Digital and automation
- Oilfield waste mgmt.
- Wastewater treatment
- Oilfield equipment
- Oilfield chemicals
- Enhanced oil recovery
- Upstream technology
- Asset valuations
- Country assessments



Midstream

- On/offshore pipelines
- Gathering & process.
- Gas processing plants
- NGL fractionators
- Oil, LPG, NGL exports
- Ethylene exports
- Ethane rejection
- LNG project feasibility
- Condensate splitters
- Midstream equipment
- Compressor services
- Drag reducing agents
- Corrosion inhibitors
- Sulfur removal units
- Methane emissions



Downstream

- Refining markets
- Refinery operations
- Fuel demand / supply
- Fuel trading and retail
- IMO 2020 regulations
- Fuel product export
- Auto regulations
- Crude-to-chemicals
- Process automation
- Refining catalysts
- Process licensors/EPC
- H2S scrubbers
- Wastewater treatment
- Small-scale GTL / LNG
- Fuel / lube additives



Chemicals

- Olefins and aromatics
- Polyolefins / plastics
- Flexible packaging
- Styrene-block copoly
- Ethylene value chain
- Propylene value chain
- C4 value chain
- Pygas and derivatives
- Bio-based chemicals
- Oxo-chemicals
- On-purpose olefins
- Methanol / ammonia
- Specialty tolling
- Electronic chemicals
- Specialty amines

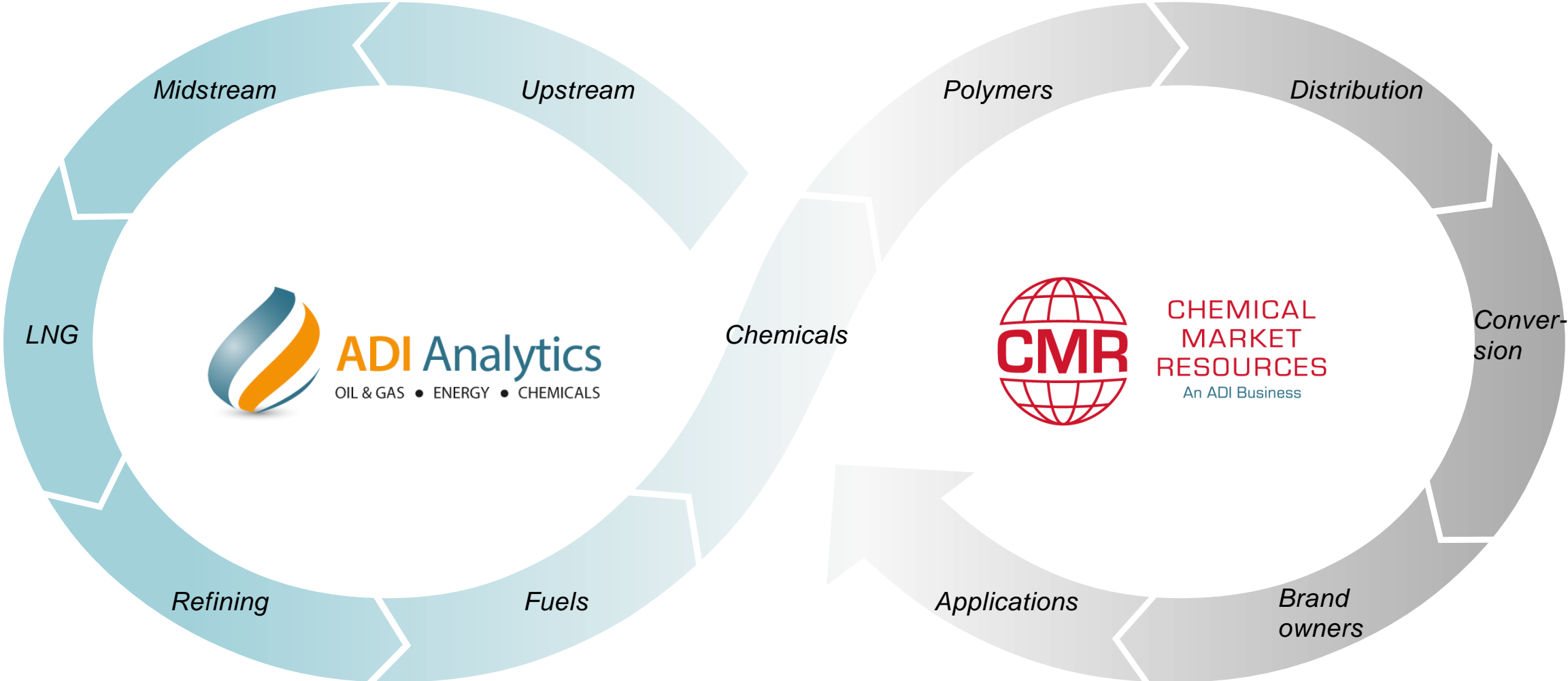


Energy transition

- Coal/gas-fired power
- Solar and wind
- Steam turbines
- Micro gas turbines
- Small modular nuclear
- Geothermal and EGS
- Distributed generation
- Power systems
- Transmission
- Li-ion batteries
- Energy storage
- Boiler feed pump
- Demand response
- Smart meters
- Microgrids

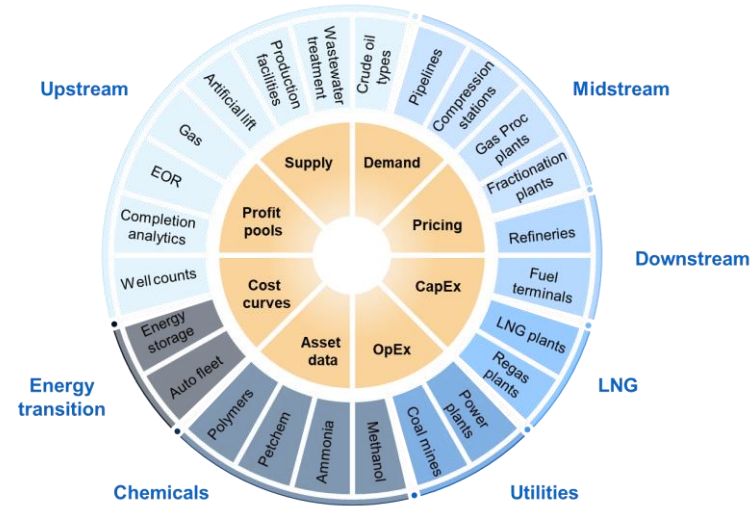
Note: Illustrative and not comprehensive

With the acquisition of Chemical Market Resources, ADI's expertise now covers the entire hydrocarbon value chain

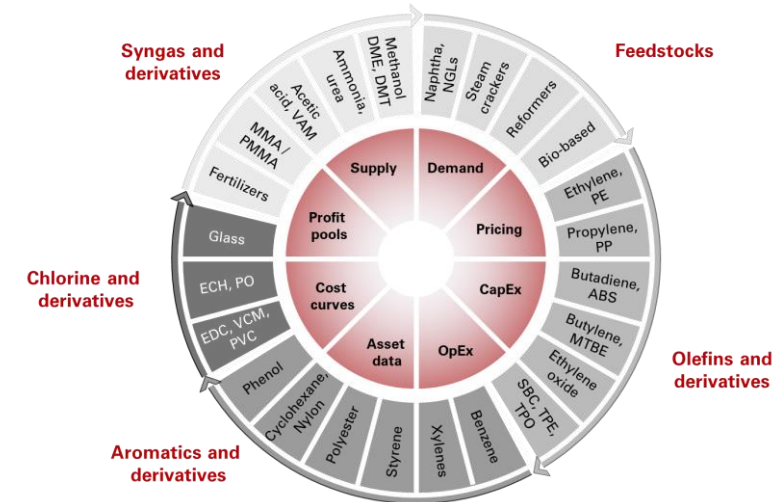


Finally, ADI databases and subscription research services will shape our work with the latest intel, forecasts, and insights

Oil & Gas



Chemicals & Polymers



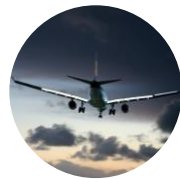
ADI's subscription research services



SAF tracker [↗](#)



Direct air capture [↗](#)



Jet and aviation fuel [↗](#)



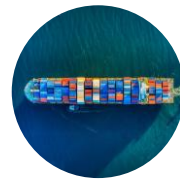
Green cement [↗](#)



Climate solutions [↗](#)



Small-scale LNG [↗](#)



Marine Fuels [↗](#)

ADI consistently exceeds client expectations in project delivery, client service, and satisfaction



“Work directly with firm partners ... high-quality work products.”

- Alex Rozenfeld, VP, Ventures, Shell



“Lots of oil & gas expertise. Very analytically driven. Better customer service.”

- Vikki Dunn, CMO, GE Oil & Gas



“The best about ADI is their ability to drill into a specialized area.”

- Johanna Schmidtke, Director, Saudi Aramco



“Very diligent, very detailed ... went the extra mile.”

- Elliott Smith, VP, Strategy, Voith



“They’ve been outstanding. ADI is very thorough, very professional. They deliver a lot of good insights right out of the gate.”

- Randy Benson, VP, Sales, Harsco



“The thoroughness of ADI’s research is phenomenal.”

- Steve Woodward, SVP, Antero Resources



“ADI did a great job to help us think and advance in making our investments.”

- Meghan Leggett, Principal, White Deer



“ADI has very deep market knowledge and access to the right experts and delivered very successful projects.”

- Brian Orkin, Partner, Arsenal Capital Partners

Build a strategic view of oil & gas, energy transition, and chemicals with executive perspectives at the ADI Forum



Oil & Gas

Upstream, midstream, natural gas, LNG, refining, and fuels



Energy Transition

Renewable power, CCUS, biofuels, hydrogen, batteries, and sustainability



Chemicals

C1 derivatives, plastics, specialty chemicals, engineered materials, and recycling

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1000+
PROJECTS

SINCE
2009

350+
CLIENTS



ACQUIRED IN
2017

ANNUAL
3-DAY
FORUM

90+
DATABASES