



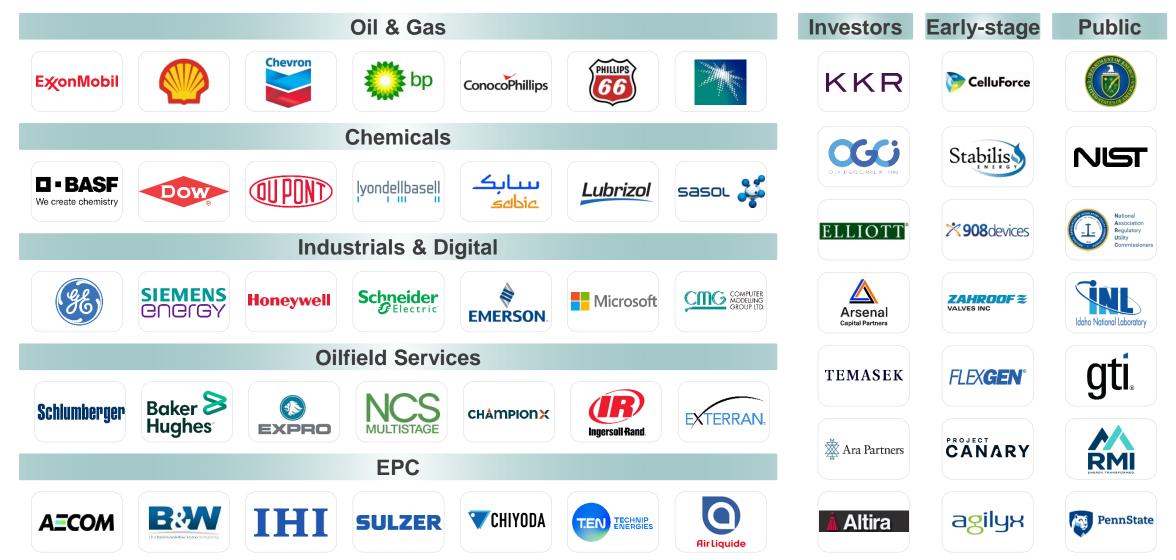




ADI Analytics is a consulting firm serving oil & gas, energy, chemical, and industrial clients with expertise, rigor, and passion

Operators	Investors	Industrials	Traders	Government
Oil	Gas & LNG	Midstream & NGLs	Refining	Fuels
Feedstoc	eks Petrochemicals	Basic Chemicals	Polymers & Plastics	Specialty Chemica
Power generation	Renewables	Transmission	Energy Transition	Transportation
Markets	Operations	Technology	Commercial	Policy

Over 300 clients including Fortune 500 brands, mid-sized firms, start-ups, and investors have engaged ADI to shape decisions



Our value proposition – expertise, proven experience, thought leadership, and analytics – is designed to help clients succeed

Deep, frontline industry expertise



Over 600 projects for **300+ clients** since 2009

Differentiated thought leadership **Proprietary analytics**and data-driven

Organizations accelerate their priorities with ADI's consulting services, subscription research, data analytics, and conferences





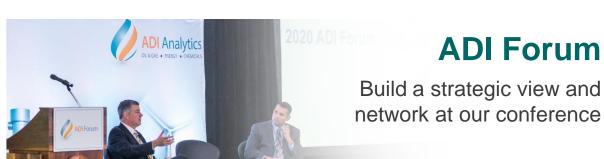
Research

Track markets with ADI's subscription research

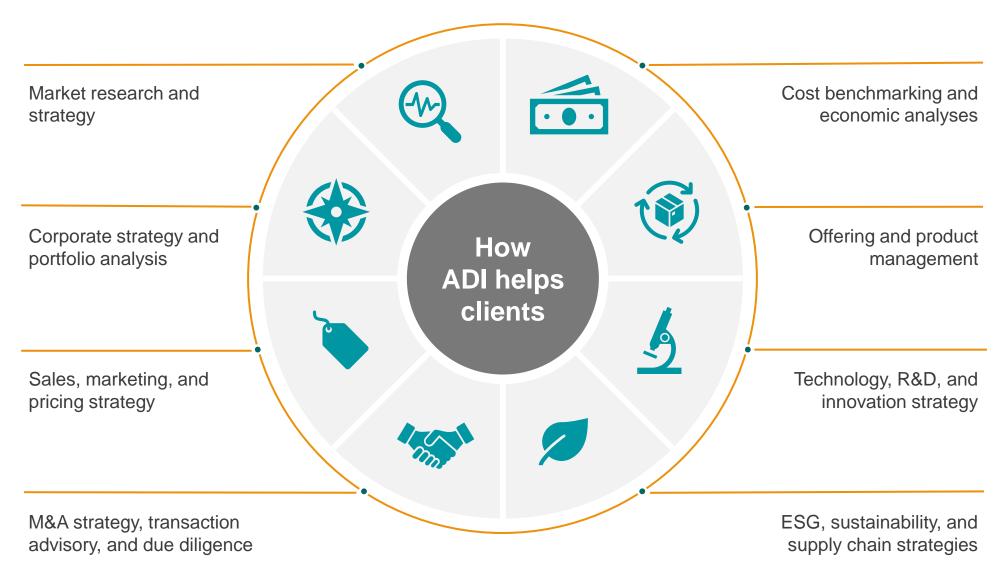


Analytics

Inform workflows with ADI data, models, and analytics



Clients shape strategy, grow sales, refine costs, drive deals, and build competencies with ADI's management consulting services



Access rich industry knowhow across energy and chemical value chains with ADI's team of MBAs, PhDs, engineers, and analysts



Upstream

- Oil basins / shale plays
- Exploration trends
- Completion strategies
- Production services
- Oilfield services
- Offshore operations
- Digital and automation
- Oilfield waste mgmt.
- Wastewater treatment
- Oilfield equipment
- Oilfield chemicals
- Enhanced oil recovery
- Upstream technology
- Asset valuations
- Country assessments



Midstream

- On/offshore pipelines
- Gathering & process.
- Gas processing plants
- NGL fractionators
- Oil, LPG, NGL exports
- Ethylene exports
- Ethane rejection
- LNG project feasibility
- Condensate splitters
- Midstream equipment
- Compressor services
- Drag reducing agents
- Corrosion inhibitors
- Sulfur removal units
- Methane emissions



Downstream

- Refining markets
- Refinery operations
- Fuel demand / supply
- Fuel trading and retail
- IMO 2020 regulations
- Fuel product export
- Auto regulations
- Crude-to-chemicals
- Process automation
- Refining catalysts
- Process licensors/EPC
- H2S scrubbers
- Wastewater treatment
- Small-scale GTL / LNG
- Fuel / lube additives



Chemicals

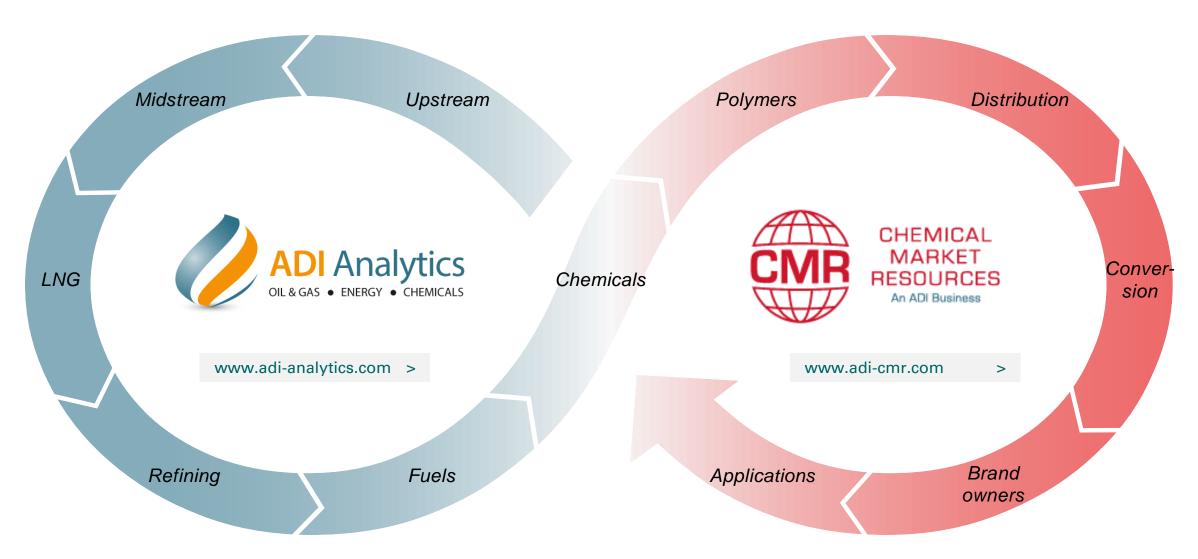
- Olefins and aromatics
- Polyolefins / plastics
- Flexible packaging
- Styrene-block copoly
- Ethylene value chain
- Propylene value chain
- C4 value chain
- Pygas and derivatives
- Bio-based chemicals
- Oxo-chemicals
- On-purpose olefins
- Methanol / ammonia
- Specialty tolling
- Electronic chemicals
- Specialty amines



Energy Transition

- Coal-/gas-fired power
- Solar and wind
- Steam turbines
- Micro gas turbines
- Small modular nuclear
- Geothermal and EGS
- Distributed generation
- Power systems
- Transmission
- Li-ion batteries
- Energy storage
- Boiler feed pump
- Microgrids
- Smart meters
- Demand response

After acquiring Chemical Market Resources, ADI's expertise has grown and now spans the entire hydrocarbon value chain



Stay ahead of the curve with market intelligence, forecasts, and analysis from ADI's subscription research services

ADI subscription research >>



SAF tracker



Global CapEx / OpEx outlook



Refueling North America with LNG



Downstream market advisory



Energy transition advisory



Latin America refined product exports

ADI multi-client reports >>



The future of direct air capture



Alternative marine fuels market study



Assessing opportunities in bio-based chemicals



Natural climate solutions



Global / NA small-scale LNG



Benchmarking shale gas monetization options



Sustainable aviation fuel (SAF)

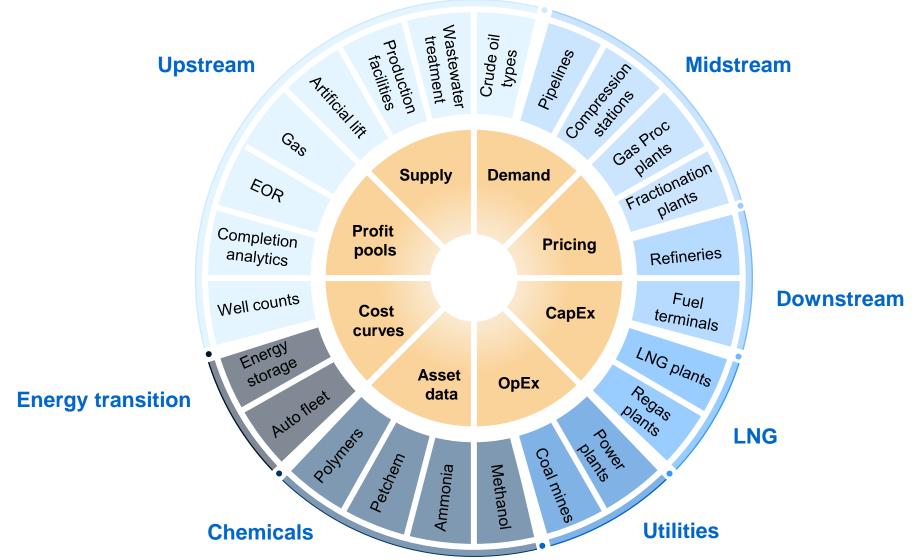


U.S. gasoline and octane outlook



Critical minerals and energy transition

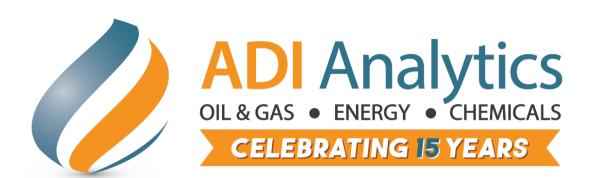
Inform workflows with ADI's on-demand databases, models, and analytics developed and maintained by experts



Build a strategic view of oil and gas, energy transition and chemical industries informed with executive perspectives at ADI Forum



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