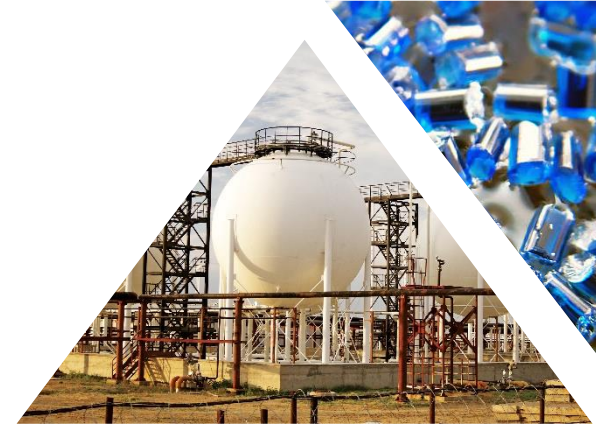




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CELEBRATING 15 YEARS



ADI Analytics is a consulting firm serving oil & gas, energy, chemical, and industrial clients with expertise, rigor, and passion

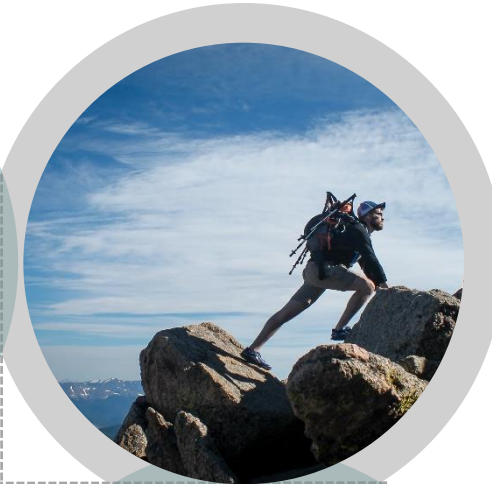


Over 300 clients including Fortune 500 brands, mid-sized firms, start-ups, and investors have engaged ADI to shape decisions

Oil & Gas							Investors	Early-stage	Public
									
Chemicals									
									
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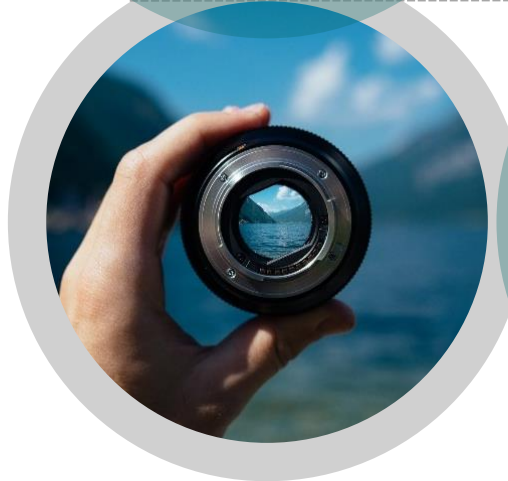
Our value proposition – expertise, proven experience, thought leadership, and analytics – is designed to help clients succeed

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industry expertise



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300+ clients since 2009

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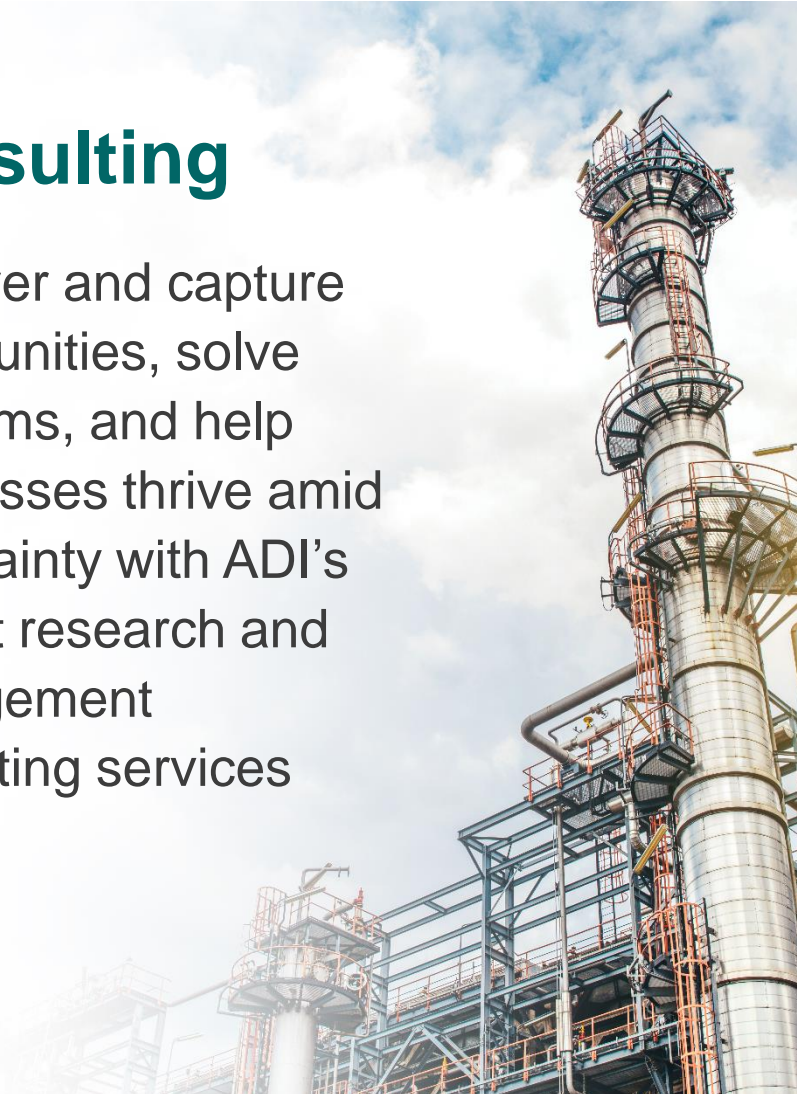


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Upstream

- Oil basins / shale plays
- Exploration trends
- Completion strategies
- Production services
- Oilfield services
- Offshore operations
- Digital and automation
- Oilfield waste mgmt.
- Wastewater treatment
- Oilfield equipment
- Oilfield chemicals
- Enhanced oil recovery
- Upstream technology
- Asset valuations
- Country assessments



Midstream

- On/offshore pipelines
- Gathering & process.
- Gas processing plants
- NGL fractionators
- Oil, LPG, NGL exports
- Ethylene exports
- Ethane rejection
- LNG project feasibility
- Condensate splitters
- Midstream equipment
- Compressor services
- Drag reducing agents
- Corrosion inhibitors
- Sulfur removal units
- Methane emissions



Downstream

- Refining markets
- Refinery operations
- Fuel demand / supply
- Fuel trading and retail
- IMO 2020 regulations
- Fuel product export
- Auto regulations
- Crude-to-chemicals
- Process automation
- Refining catalysts
- Process licensors/EPC
- H2S scrubbers
- Wastewater treatment
- Small-scale GTL / LNG
- Fuel / lube additives



Chemicals

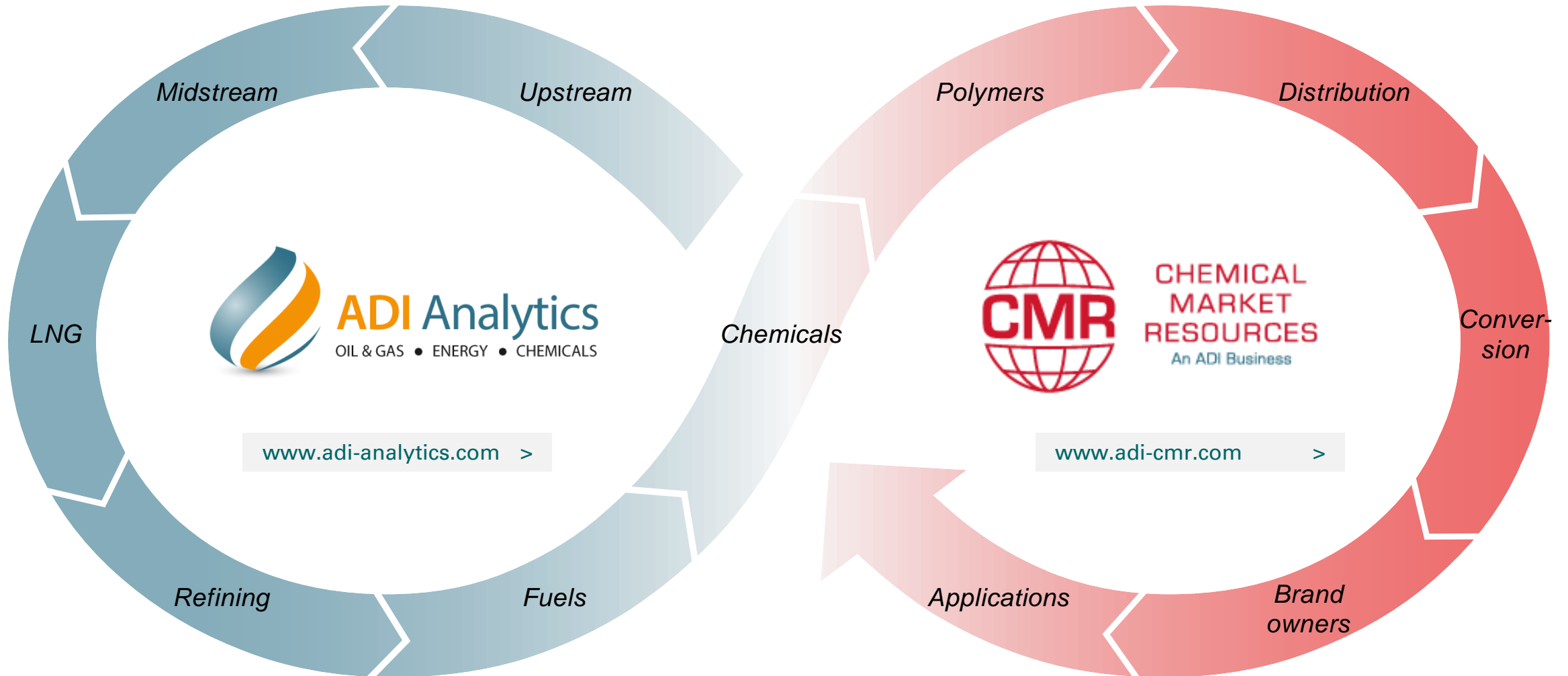
- Olefins and aromatics
- Polyolefins / plastics
- Flexible packaging
- Styrene-block copoly
- Ethylene value chain
- Propylene value chain
- C4 value chain
- Pygas and derivatives
- Bio-based chemicals
- Oxo-chemicals
- On-purpose olefins
- Methanol / ammonia
- Specialty tolling
- Electronic chemicals
- Specialty amines



Energy Transition

- Coal-/gas-fired power
- Solar and wind
- Steam turbines
- Micro gas turbines
- Small modular nuclear
- Geothermal and EGS
- Distributed generation
- Power systems
- Transmission
- Li-ion batteries
- Energy storage
- Boiler feed pump
- Microgrids
- Smart meters
- Demand response

After acquiring Chemical Market Resources, ADI's expertise has grown and now spans the entire hydrocarbon value chain



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Global CapEx / OpEx outlook



Energy transition advisory



Refueling North America with LNG



Latin America refined product exports



The future of direct air capture



Alternative marine fuels market study



Assessing opportunities in bio-based chemicals



Natural climate solutions



Global / NA small-scale LNG



Benchmarking shale gas monetization options



Sustainable aviation fuel (SAF)



U.S. gasoline and octane outlook

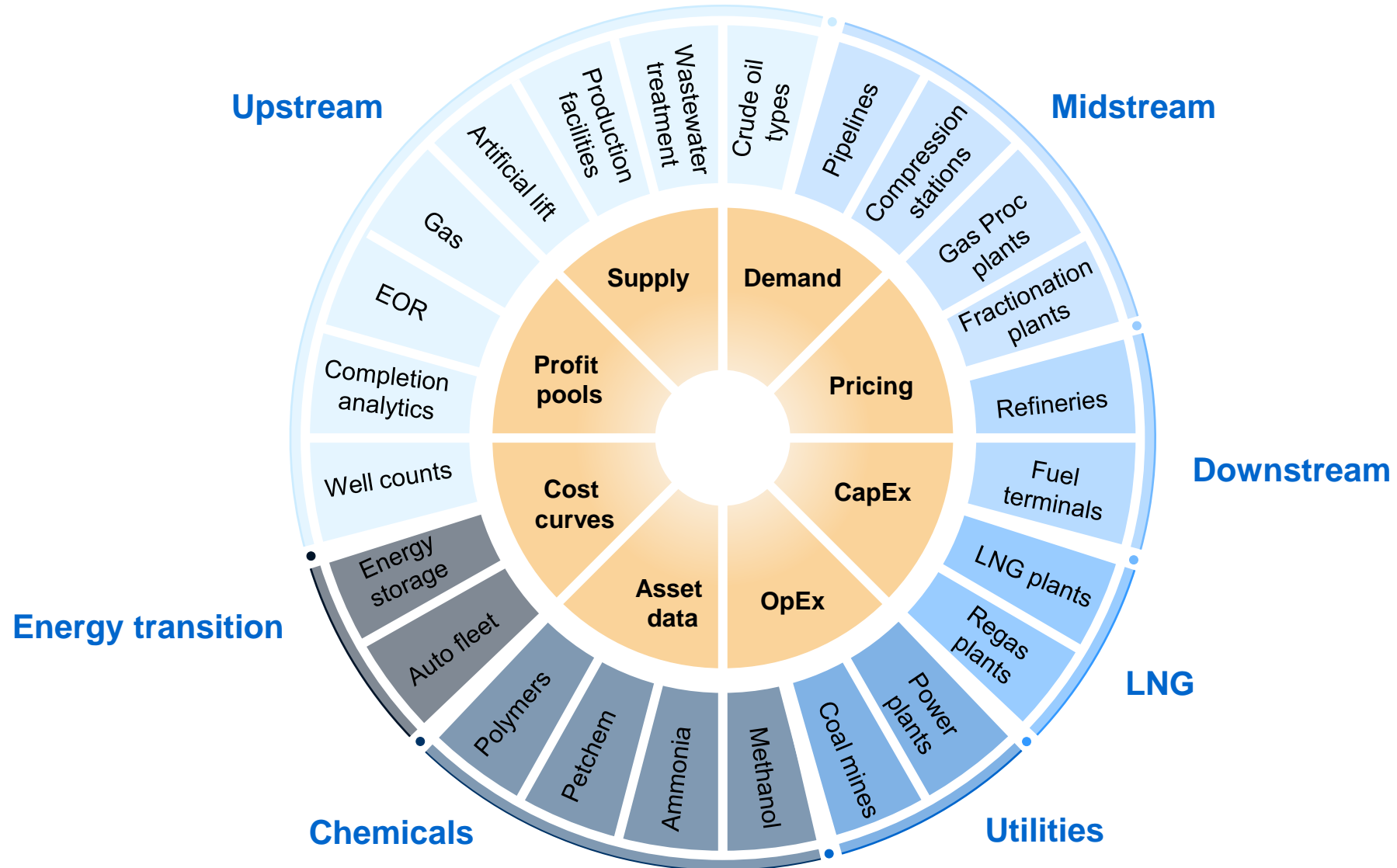


Critical minerals and energy transition

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Chemicals

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