

SAF Tracker

ADI's bi-weekly newsletter on sustainable aviation fuel



Edition #2
November 2022

Key insights

- The credit provisions under the 'Inflation Reduction Act' in the U.S. strongly incentivize SAF adoption.

This bi-weekly newsletter builds on ADI's multi-client study on the future of jet fuel and sustainable aviation fuel. The newsletter will track airline commitments and efforts, plant announcements and technology developments, supply deals and partnerships, and regulatory and policy news globally.

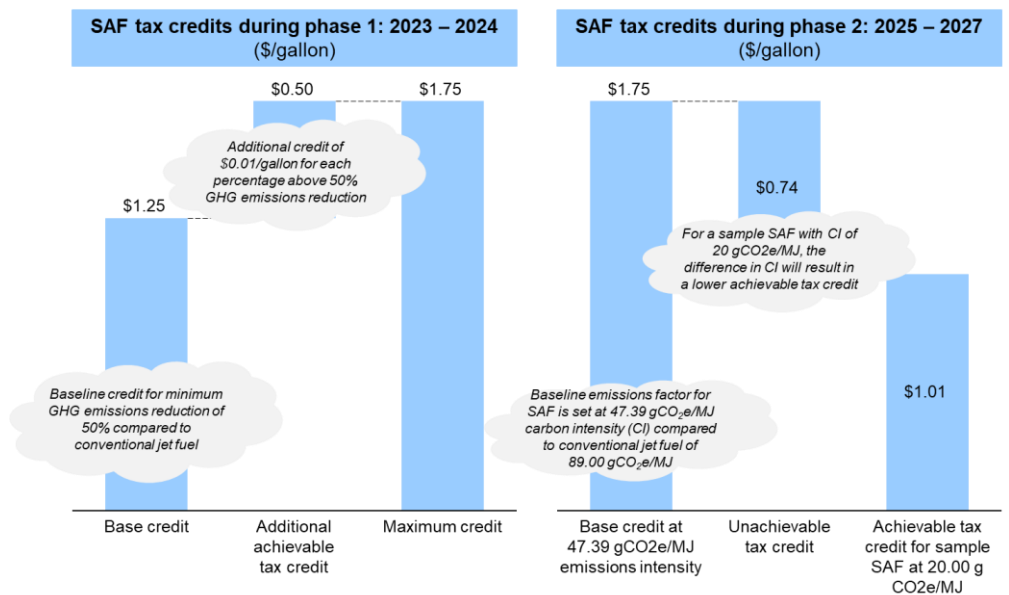


Exhibit 1. SAF credits under Inflation Reduction Act

Highlights

- Several airlines continue to revise their emission reduction goals such as Airbus Europe and are locking in advance supply deals with producers to ensure supply security, some going over 2030 such as Cebu Pacific with Shell, Iberia Airlines with Gevo, and Hungarian airlines, Wizz Air, with OMV.
- Asia Pacific is gradually advancing their efforts for SAF supply and a SAF plant was announced in Osaka, Japan, by Saffaire

- Sky Energy and PTT Group in Thailand has announced feasibility study for a SAF production plant in the country.
- Technology developers are introducing and testing new pathways for SAF production, e.g., from methanol and sewage sludge.
- Efforts from producers to ensure feedstock supply are also growing and Neste recently acquired a U.S.-based used cooking oil collection and recycling business.
- Airlines have asked the UK government to subsidize its “Jet Zero” (2021) initiative by creating “contracts for difference” (CFDs) to agree on set SAF prices.

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In this issue, ADI talks about customer landscape, supply outlook, feedstocks, and captures perspectives of industry leaders. [Subscribe to access the latest version >>](#)

Archives

- [Edition #1 November 2022 \(inaugural issue\)](#)